

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/03/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Finet Group Limited
Date Submitted	03/04/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>08317</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	15,000,000,000	HK\$0.01	HK\$150,000,000
Increase/(decrease)			
Balance at close of the month	15,000,000,000	<u>HK\$0.01</u>	<u>HK\$150,000,000</u>
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	<u>N/A</u>	N/A	<u>N/A</u>

2. Preference Shares

Stock code : <u>N/A</u> Desc	ription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		<u>N/A</u>
Balance at close of the month	<u>N/A</u>	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		<u>N/A</u>
Balance at close of the month	N/A	N/A	<u>N/A</u>

Total authorised share capital at the end of the month (*State currency*) :

HK\$150,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	528,980,880	N/A	N/A	N/A
Increase during the month		<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	528,980,880	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and —		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares						of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Post-IPO						
Share Option						
Scheme						
adopted on						
16/12/2004						
Exercise price						
HK\$0.49 per						
Ordinary						
shares						
(Note 1)						
2 Post-IPO						
Share Option						
Scheme						
adopted on						
16/12/2004						
Exercise price						
HK\$0.50 per						1,500,000
Ordinary						1,300,000
shares						
(Note 1)		-				
(Note 1)			1.4. (0.11)			
		То	otal A. (Ordin	-		
				nce shares)		
			-	Other class)	Nil	
Total funds raised dur options (State currenc		from exercise of	of Nil			

Warrants to Issue Shares of	f the Issuer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyy	Currency of nominal	Nominal value at close of preceding month	Exercised / during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted Warrant	HK\$	0	0	0	0	0
(as defined in the Company		0	0	Ū	Ū	0
announcement dated	5					
10/01/2012)						
(29/01/2017)						
Stock code (if listed)	N/A					
Class of shares	1 1/ 2 1					
issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$0.402					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	N/A					
2. N/A						
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	()				
(dd/mm/yyyy) 3. N/A	(/ /)				
J. IN/A						
(/ /) Stock code (if listed)						
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				

of the In which are to be Listed Wo nte to Ie Sh

Nominal valu	-		No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at
ncy of at close of	Exercised /	Nominal value	pursuant	close of the
inal preceding	during the	at close of the	thereto	month
lue month				
r	Total B. (Ord	inary shares) Nil		
(Preference shares) <u>Nil</u> (Other class) Nil				

For Main Board and GEM listed issuers

1. Convertible bods (as defined in the company's announcement dated 8 69,696,000 0 69,696,000 0 176 September 2015) HKS 69,696,000 0 69,696,000 0 176 Stock code (if listed) 8317 8317		Currency of amount outstanding	of p	unt at close preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer whic may be issued pursuant thereto as a close of th month
defined in the company's announcement dated 8 Baseline (Added 8) September 2015) HKS 69,696,000 0 176 Image: September 2015) HKS 69,696,000 0 176 Image: September 2015) HKS 69,696,000 0 176 Image: September 2015) Stock code (if listed) Ordinary share 116 176 Class of shares Issuble (Note 1) Ordinary share 116 176 Subscription price HKS 0.396 EGM approval date 1172 1172 1172 Stock code (if listed)		outstanding		montin	montin	montin		
Class of shares Ordinary share Subscription price HK\$ 0.396 EGM approval date (if applicable) (5 /11 /2015) 2. N/A	cement dated 8	HK\$	69,696	,000	0	69,696,000	0	176,000,00
Class of shares Ordinary share Subscription price HK\$ 0.396 EGM approval date (if applicable) (5 /11 /2015) 2. N/A	code (if listed)		8317					
issuable (Note 1) Ordinary share HK 5 0.396 HK 5 0.3			0317					
EGM approval date (if applicable) (dd/mm/yyyy) (5 /11 /2015) 2. N/A								
(if applicable) (d/mm/yyyy) (5 /11 /2015) 2. N/A).396						
(dd/mm/yyyy)) (5 /11 /2015) 2. N/A								
2. N/A		/11 /2015	`					
Stock code (if listed)	m/yyyy)) (5	/11 /2015)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. N/A 								
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. N/A 								
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. N/A 								
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. N/A 	code (if listed)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A								
EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 3. N/A								
(if applicable) (dd/mm/yyyy) (/ /) 3. N/A								
(dd/mm/yyyy) (/ /) 3. N/A								
3. N/A								
Stock code (if listed)		(' ')						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (Implicable) (dd/mm/yyyy) (Implicable) (Implicable) (Implicable) (Implicable) (Implicable) (Implicable) (Implicable) (Implicable) (Implicable) Stock code (Implicable) Stock code (Implicable) Stock code (Implicable) Subscription price EGM approval date (Implicable)								
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)								
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A 	code (if listed)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (I / /) 4. N/A								
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)								
(if applicable) (dd/mm/yyyy) (/ /) 4. N/A 								
(dd/mm/yyyy) (/ /) 4. N/A								
4. N/A		(/ /)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)								
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)								
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)								
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	and (if listed)							
issuable (Note 1)								
Subscription price EGM approval date (if applicable)								
EGM approval date (if applicable)								
	approval date		<u> </u>					
		, <u>,</u> .						
	m/yyyy)	(/ /)			Tetel C (O "			
Total C. (Ordinary shares) <u>Nil</u> (Preference shares) <u>Nil</u>								
(Other class) Nil								

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as a
	Currency of	Amount at close	Converted	Amount at		close of the
	amount	of preceding	during the	close of the		month
Class and description	outstanding	month	month	month		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
	7	
	7	
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	
(Other class)	Nil	

	Type of Issue	n Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1)po or 100000		Class of shares issuable			
			(Note 1)			
1.	Rights issue	At price : State	Issue and allotment (/ / date : (dd/mm/yyyy)			
			EGM approval date: (/ / (dd/mm/yyyy))		
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuable Ordi (<i>Note 1</i>)	nary		
2.	Open offer	At price : State	Issue and allotment (/ date : (dd/mm/yyyy)	/)		
			EGM approval date: (/ (dd/mm/yyyy))		
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy) (/ /)		
			EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)			
4.	Bonus issue		Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
					11/21	11/12

Other Movements in Issued Share Capital

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	I listed issue No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased (<i>Note 1</i>)				
5.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
3.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)	Ordina	ry		
€.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (<i>Note 1</i>)				
0.	Other (Please specify)	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					Ordinary s eference s (Other	hare	es) Nil	-

Total increase / in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil				
	(2)	Nil				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").						

Remarks (if any):

Submitted by: Ms. Lo Yuk Yee

Title: Director

(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.